Sample Planning Meeting Agendas with Team Charges

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Rockdale County, Georgia – Strategic Planning Retreat

AGENDA

Wednesday, February 1, 2023 9 a.m. – 4 p.m.

Location: Costley Mill Event Center

<u>Purpose of Retreat / Charge of Planning Team</u>: Through continued dialogue and collaboration with county, court, justice system, and behavioral health partners, develop a strategic plan for improving and expanding services for individuals with behavioral health needs in the criminal justice system of Rockdale County. Targeted outcomes include:

- 1. A summary of service gaps, future opportunities, and potential future threats.
- 2. Identification of key areas, long-range goals, and strategies for making improvements along with shorter term (2023 2024) improvement priorities.

Attendees: County, court, justice system, and behavioral health leaders and partners.

AGENDA

8:45 a.m.	Arrive	
9:00 a.m.	Welcome and Overview	Commissioner Williams Tara Kunkel
9:45 a.m.	Overview of previous strategy work and data	All
10:30 a.m.	Strategic Areas, Goals, and Strategies Identify Key Focus Areas Develop Goals and Strategies Debrief – Large Group Discussion and Feedback	Brenda Wagenknecht-Ivey, Ph.D. Small Groups
12:00 noon	LUNCH – Will be provided	
12:30 p.m.	Strategic Areas, Goals, and Strategies (continued if not done before lunch) • Debrief – Large Group Discussion and Feedback • Identify / Suggest Activities, Timeline, and Responsible Entity • Debrief – Large Group Discussion	Tara Kunkel Small Groups
3:45 p.m.	Wrap-Up / Next Steps	All
4:00 p.m.	ADJOURN	

^{**}Short breaks will be taken throughout the day.









Mesa County, Colorado – Strategic Planning Retreat

Strategic Planning Retreat:

Improving Justice and Behavioral Health Services in Mesa County

Agenda

October 3, 2022 - 7:00 a.m. - 2:00 p.m.

Location: Mesa County Sheriff's Office, Training Room, 215 Rice Street, Grand Junction.

Purpose and Charge: Through dialogue and collaboration with county, court, justice system, and behavioral health partners, develop a plan for improving and expanding justice, behavioral health, and other services in Mesa County. Targeted outcomes from the meeting include:

- 1. Develop a collective vision of the future.
- 2. Understand trends data and identify possible long-term implications for the community and justice and behavioral health systems.
- 3. Identify service gaps, future opportunities, and potential threats/challenges.
- 4. Develop long-term goals and strategies for making system and service improvements.

AGENDA – MONDAY, OCTOBER 3, 2022 – 7 a.m. – 2 p.m.

6:45 a.m.	Arrive and Coffee/Snacks	
7 a.m.	Welcome and Overview	Janet Rowland, Commissioner Dr. Brenda Wagenknecht-Ivey
		Rebecca Rose, Consultant Team
~7:20 a.m.	Trends Analysis and Update on SIMS Mapping	Dr. Brenda Wagenknecht-Ivey
	- External	Lisa Mills
(Short	- Internal	Dan Weller
breaks will be taken every hour / 1:15 min).	 SIMS Mapping: Gaps and Opportunities Discussion/Debrief 	All
~9:30 a.m.	Vision for the Future - Develop a Collective Vision of the Future: The	Dr. Brenda Wagenknecht-Ivey
	System Operating At Its Best	Small Groups
	- Debrief and Common Themes	All
~10:30 a.m.	Key Focus Areas, Goals, and Strategies	Dr. Brenda Wagenknecht-Ivey
	- Identify Key Focus Areas	Becky Rose
	- Develop Goals	All / Small Groups
11:30 a.m.	WORKING LUNCH – Will be provided	









AGENDA - MONDAY, OCTOBER 3, 2022 (Continued)

12:15 p.m.	Key Focus Areas, Goals, and Strategies (continued)	Dr. Brenda Wagenknecht-Ivey Rebecca Rose
(Short breaks will be taken every hour / 1:15 min).	 Develop Goals and Strategies Discussion/Debrief Additional Comments: www.pollev.com/praxis 	All/Small Groups
1:45 p.m.	Wrap-Up and Next Steps	Dr. Wagenknecht-Ivey Rebecca Rose All
2:00 p.m.	ADJOURN	Janet Rowland

Meeting Materials:

- 1. Agenda
- 2. Participant List
- 3. Consultant Team Bios
- 4. External Trends Information
- 5. Internal Trends Information
- 6. Summary SIMS Mapping
- 7. Log in Instructions www.Pollev.com/praxis (below)
- 8. Shared Google Doc Link breakout group notes (below)









Berrien County, Michigan – Planning Retreats

Planning Forum:

Planning for Juvenile Justice Services and Juvenile Justice Center in Berrien County

Agenda

September 15, 2022 – 1:30 – 4:30 p.m. September 16, 2022 – 8:30 a.m. – 12 noon

Location: Berrien RESA, Tamarac Conference Room, 711 St. Joseph Ave., Berrien Springs, MI 49103

Purpose and Charge: Through a dialogue with partners and stakeholders, begin developing a long-term plan for (1) improving / expanding juvenile justice services in Berrien County and (2) building a new Juvenile Justice Center (facility) / developing the County site. Targeted outcomes from the meeting include:

- 1. Increased understanding of the need and urgency for juvenile justice services and the Juvenile Justice Center.
- 2. Identified service gaps, future opportunities, and potential threats/challenges.
- 3. Feasible / plausible future scenarios (for both services and the facility/site).
- 4. Proposed long-term goals and strategies (as time permits).

AGENDA – THURSDAY, SEPTEMBER 15, 2022 – 1:30 p.m. – 4:30 p.m.

1:00 p.m.	Arrive and Refreshments/Snacks	
1:30 p.m.	Welcome, Introductions, and Overview of the Planning Forum	Jim Curran, County Commissioner Hon. Mabel Johnson Mayfield, Chief Judge Dr. Brenda Wagenknecht-Ivey Rebecca Rose, Consultant Team
~1:50 p.m. (Short breaks will be taken every hour - 1:15 min).	Set the Stage: - Why Now: Why so Urgent? - County Plans for Development/ Expansion - Juvenile Justice Service Needs and Gaps: Data, Trends, & Projections - Discussion and Q/A	Brian Dissette, County Administrator Elvin Gonzalez, Juvenile Court Director Dr. Brenda Wagenknecht-Ivey, Facilitator of Discussion & Q/A
~3:00 p.m.	Needs, Gaps, Opportunities, & Potential Threats - Summary and Discussion - Service/Program Needs and Gaps - Future Opportunities and Potential Threats - Comments: www.PollEv.com/praxis	Dr. Brenda Wagenknecht-Ivey Small Groups All
~4:15 p.m.	Preparations for Day 2 – Long-Range Planning	Dr. Brenda Wagenknecht-Ivey
4:30 p.m.	Wrap-Up and ADJOURN	









AGENDA – FRIDAY, SEPTEMBER 16, 2022 – 8:30 a.m. – 12 noon

8:00 a.m.	Arrive, Coffee, Breakfast Snacks	
8:30 a.m.	Meeting Overview • Reflections Regarding Day 1 – Take-Aways, Observations, etc.	Dr. Brenda Wagenknecht-Ivey and Rebecca Rose, Consultant Team Jim Curran, County Commissioner Chief Judge Mabel Mayfield All
~8:45 a.m. (Short breaks will be taken every hour - 1:15 min).	Develop Plausible Scenarios - Overview: Important Components - Option 1: Scenario 1 and Debrief - Option 2: Scenario 2 and Debrief - Discussion and Additional feedback: www.PollEv.com/praxis	Dr. Brenda Wagenknecht-Ivey Small Groups All
~10:15 a.m.	Long-term Planning: Goals and Strategies - Overview - Develop Goals and Strategies - Debrief / Discussion - Comments: www.PollEv.com/praxis	Dr. Brenda Wagenknecht-Ivey Small Groups All
11:45 a.m.	Wrap-Up and Next Steps	Dr. Wagenknecht-Ivey Rebecca Rose / All
12:00 noon	ADJOURN	Carrie Smietanka, Court Administrator Chief Judge Mayfield









Planning for Juvenile Justice Services and a Juvenile Justice Center in Berrien County: Juvenile Justice Planning Forum – Follow-Up

Agenda

January 27, 2023 – 12 noon – 3 p.m. EST

(lunch will be provided)

Location: Berrien RESA, Tamarac Conference Room, 711 St. Joseph Ave., Berrien Springs, MI 49103

Purpose: Continue a dialogue and planning (among County, Court, and juvenile justice partners) to improve and expand juvenile justice services and provide a suitable, multi-purpose Juvenile Justice Center in Berrien County. Targeted outcomes from the meeting include:

- 1. Finalize Strategic Plan.
- 2. Identify 2023 priorities (to improve / expand services and improve / build juvenile justice center).
- 3. Next steps (for working on priorities, continuing dialogue and planning, sustaining this work).

AGENDA - FRIDAY, JANUARY 27, 20222 - 12 noon - 3 p.m.

11:30 a.m.	Arrive and Settle-In; Lunch will be provided	
12:15 p.m.	Welcome and Introductions	Jim Curran, County Commissioner
	 Overview of the Meeting Update: Status / Activities Since September Planning Forum 	Hon. Mabel Johnson Mayfield,
		Chief Judge
		Dr. Brenda Wagenknecht-Ivey
		Rebecca Rose, Consultant Team
		Brian Dissette,
		County Administrator
~12:45 p.m.	Strategic Plan and 2023 Priorities	Dr. Brenda Wagenknecht-Ivey
(0)	 Review/Discussion – Goals and Strategies 	
(Short breaks will	SFA 1: Services – Discussion and 2023 Priorities	All
be taken as	SFA 2: Facilities – Discussion and 2023	DLR Group
needed)	Priorities	DEN Group
	- Update from DLR Group	
~2:15 p.m.	Next Steps – Implementation and SustainabilityRole of this/other Group?	Dr. Brenda Wagenknecht-Ivey
	 Continuing the Dialogue/Collaborations? 	Small Groups
	 Suggestions: <u>www.PollEv.com/praxis</u> 	All
		Carrie Smietanka,
3 p.m.	Thank You and ADJOURN	Court Administrator
		Chief Judge Mayfield







